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# LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies -Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 188 of the Red Herring Prospectus.

Registered Office: No 496, Chaithanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: [cs@lesgroup.in](mailto:cs@lesgroup.in); Website: [www.lesgroup.in](http://www.lesgroup.in); CIN: U74210KA2005PLC036274

## PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

### THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

### DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

### PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

### ISSUE PROGRAMME

**BID/ISSUE OPENS ON: WEDNESDAY, JUNE 17, 2026**

**BID/ISSUE CLOSES ON: FRIDAY, JUNE 19, 2026<sup>^</sup>**

<sup>^</sup>UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others.

Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

### ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 2,19,60,000 EQUITY SHARES I.E., 60.07% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,42,20,000 EQUITY SHARES I.E., 38.90% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 02, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 116 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 116 of the Red Herring Prospectus and provided below in the advertisement.

### RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP ** (in ₹)	Face Value (in ₹)	EPS Basic & Diluted	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group <sup>#</sup>							
Engineers India Limited - Standalone	224.73	5.00	8.28	46.62	27.14	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	49.80	10.00	2.83	65.34	17.60	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd. <sup>^</sup>	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

<sup>#</sup> Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

<sup>^</sup> Based on full completed financial year ended on March 31, 2025 on Restated basis

<sup>\*</sup> Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

<sup>\*\*</sup> CMP as on 01/06/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 149 and 221 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		41.29%
	For nine months period ended December 31, 2025		21.03%

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000

Weighted Average Cost of Acquisition (WACA) per Equity Share

24.00

(d) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	N.A. <sup>^</sup>	N.A. <sup>^</sup>	N.A. <sup>^</sup>
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. <sup>^</sup>	N.A. <sup>^</sup>	N.A. <sup>^</sup>
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 4(c) above <sup>^^</sup>	24.00	0.88 times	0.96 times

<sup>^</sup>There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

### ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment <sup>(1)</sup>		
	Shareholders	No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	At the lower end of the price band (₹ 21)	At the upper end of the price band (₹ 23)	Shareholding (in %) <sup>(2)</sup>
Promoter(s) (A)						
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000
Members of Promoter Group (B) <sup>(1)</sup>						
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000
Public Shareholders (Top 10 Shareholders) (C)						
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000
14	Bhaves Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000
15	Nitish Srinivasa Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000
16	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000
17	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000
18	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000
19	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	2,10,000

Notes:

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of Prospectus - Not Applicable.
- Based on the issue price of ₹ 23 and subject to finalization of the basis of allotment.

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## BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 116 of the RHP has been updated with the above price band. Please refer to the website of the BRLM ([www.finsharegroup.com](http://www.finsharegroup.com)) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.

## INDICATIVE TIMELINES FOR THE OFFER

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
<b>Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)</b>	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
<b>Bid/Issue Closing Date* (i.e. Friday, June 19, 2026) (other than Bids from Anchor Investors)</b>	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Friday, June 19, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis  Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Friday, June 19, 2026 - 05:00 P.M.
Issue Closure T day	Friday, June 19, 2026 - 04:00 P.M for QIB and NII categories Friday, June 19, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Monday, June 22, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Monday, June 22, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Friday, June 19, 2026. All SCSBs for Direct ASBA – Before Before 7:30 PM on Friday, June 19, 2026. Syndicate ASBA - Before Before 7:30 PM on Friday, June 19, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Monday, June 22, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Monday, June 22, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 A.M. on Tuesday, June 23, 2026; Completion before 02:00 P.M on Friday, Tuesday, June 23, 2026. for fund transfer; Completion before 04:00 P.M on Tuesday, June 23, 2026. for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, June 23, 2026. Completion before 6 pm on Tuesday, June 23, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, June 23, 2026.
Publish allotment advertisement	On website of issuer, Merchant Banker and RTI - before 9 pm on Tuesday, June 23, 2026. In newspapers - On Wednesday, June 24, 2026 but not later than Thursday, June 25, 2026.
<b>Trading starts T+3 day</b>	<b>Trading starts Wednesday, June 24, 2026</b>

\*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

<b>ASBA*</b>	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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**LPI** UPI – Now available in ASBA for individual investors and Non-Institutional investor applying for amount up to ₹5,00,00/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020, issued by the CDBT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CDBT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be available by all the investors except anchor investors. UPI may be available by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 342 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?recognizedFpi=yes&intmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?recognizedFpi=yes&intmid=35) and [https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog\\_nisedFpi=yes&intmid=43](https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog_nisedFpi=yes&intmid=43), respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: [ipi.upi@npci.org.in](mailto:ipi.upi@npci.org.in).

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by Issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above. Further, not less than 15% (in this case 38.90%) of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000 and not less than 35% (in this case 60.07%) of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centers only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 342 of the Red Herring Prospectus. Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDBT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 386 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 81 of the Red Herring Prospectus.

## NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Prabhav Narasimha Rao	10	5000	Prabhav Narasimha Rao	1	4,76,28,000
Priyashaila Prabhav Rao	10	5000	Priyashaila Prabhav Rao	1	4,56,12,000

**LISTING:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 10, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 316 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 321 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:** The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshare Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 - 2289 5101 / 4603 2561 Email: <a href="mailto:info@finsharegroup.com">info@finsharegroup.com</a> Contact Person: Mr. S. Ramakrishna Iyengar Website: <a href="http://www.finsharegroup.com">www.finsharegroup.com</a> Investor Grievance Email: <a href="mailto:investors@finsharegroup.com">investors@finsharegroup.com</a> SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	 <p><b>INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED</b> Address: No. 30 Ramana Residency-4th Cross Sampige Road Malleswaram Bengaluru 560003, Karnataka, India Telephone: 080-2346015-619 Email: <a href="mailto:info@integratedindia.in">info@integratedindia.in</a> Contact Person: Mr. S Giridhar Website: <a href="http://www.integratedregistry.in">www.integratedregistry.in</a> Investor Grievance Email: <a href="mailto:gin@integratedindia.in">gin@integratedindia.in</a> SEBI Registration No: INR00000544 CIN No: U74900TN2015PTCL01466</p>	 <p><b>Ms. Sneha Hegde</b> Company Secretary &amp; Compliance Officer <b>LEAPFROG ENGINEERING SERVICES LIMITED</b> Registered Office: No 496, Chalthanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076 Tel No: +91 78994 81340 Email ID: <a href="mailto:cs@lesgroup.in">cs@lesgroup.in</a> Website: <a href="http://www.lesgroup.in">www.lesgroup.in</a></p> <p>Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-acceptance of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-acceptance of refund orders or non-acceptance of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of BRLM at [www.finsharegroup.com](http://www.finsharegroup.com) and website of Company at [www.lesgroup.in](http://www.lesgroup.in).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at [www.lesgroup.in](http://www.lesgroup.in), [www.finsharegroup.com](http://www.finsharegroup.com), [www.bseindia.com](http://www.bseindia.com), respectively.

**SYNDICATE MEMBER:** Anant Securities

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Company; LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager; Finshare Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and at the designated branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):** All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. An allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the Issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 342 of the Red Herring Prospectus.

**BANKER TO THE OFFER:** KOTAK MAHINDRA BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For LEAPFROG ENGINEERING SERVICES LIMITED

On behalf of the Board of Directors

Sd/-

Prabhav Narasimha Rao

Managing Director

DIN: 02277473

Place: Bangalore

Date: June 11, 2026

**Disclaimer:** Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated June 10, 2026, has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of BSE SME at [www.bseindia.com](http://www.bseindia.com), websites of the BRLM at [www.finsharegroup.com](http://www.finsharegroup.com) and website of the Company at [www.lesgroup.in](http://www.lesgroup.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**CORRIGENDUM**  
**PUBLIC NOTICE**  
(Under Section 102 of the Insolvency and Bankruptcy Code, 2016)  
**FOR THE ATTENTION OF THE CREDITORS OF MRS. KAVITA DHIRENDRA CHOPRA PERSONAL GUARANTOR/DEBTOR**  
With reference to the Public notice published on 05.06.2026 for FOR THE ATTENTION OF THE CREDITORS OF MRS. KAVITA DHIRENDRA CHOPRA PERSONAL GUARANTOR/DEBTOR (Under Section 102 of the Insolvency and Bankruptcy Code, 2016), in point number 3 the company petition number was inadvertently published as IA/362/AHM/2026 in C.P.(IB)/363/AHM/2025 and in point number 7 E-mail to be used for submission of claim is published as: [p.ac@dhirendra1@gmail.com](mailto:p.ac@dhirendra1@gmail.com). Please note that the correct company petition number is IA/365/AHM/2026 in C.P.(IB)/361/AHM/2025 and correct email ID is [rp.ackavictact@gmail.com](mailto:rp.ackavictact@gmail.com). Please read it accordingly. Inconvenience highly regretted.

Sd/-  
**Mr. Abhishek Choudhary**  
Resolution Professional of Kavita Dhirendra Chopra  
(IBBI Registration No.: IBBI/WA-001/IP-P-02749/2022-2023/14209  
AFA Certificate No AA/114209/02/31/228/108725  
Valid upto 31-Dec-26

## ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED

CIN: U15400AP2015SGC097161

Registered office: 1st Floor, Proh. & Excise Complex, D.No.5-69-559A, Taluk Office Compound, 6/1, Brodipet, Guntur, Andhra Pradesh-522002;  
Corporate office: 1st Floor, IHC Corporate, RTC Depot Road, Mangalagiri, Auto Nagar, Guntur District-522503  
Email: [apsbcd2122@gmail.com](mailto:apsbcd2122@gmail.com); Tel No.: +91 0866-2844699; Website: [apsbcd.ap.gov.in](http://apsbcd.ap.gov.in)

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31<sup>st</sup> MARCH 2026

Sr. No.	Particulars	All amounts are in Lakhs except ratios				
		AUDITED 3 months ended (31/03/2026)	UNAUDITED 3 months ended (31/12/2025)	AUDITED 3 months ended (31/03/2025)	AUDITED Year ended (31/03/2026)	AUDITED Year ended (31/03/2025)
1	Total Income from operations	3,82,554.02	3,50,834.93	3,55,471.65	14,64,423.37	13,70,651.10
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or extraordinary items)	22,412.07	58,720.16	(23,044.20)	99,549.82	9,705.16
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or extraordinary items)	22,412.07	58,720.16	(23,044.20)	99,549.82	9,705.16
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or extraordinary items)	22,412.07	58,720.16	(23,044.20)	99,549.82	9,705.16
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	22,353.36	58,657.87	(23,383.97)	99,304.89	9,458.00
6	Paid up Equity Share Capital	5.00	5.00	5.00	5.00	5.00
7	Reserves (excluding Revaluation Reserve)	2,73,637.75	2,50,335.86	1,75,891.18	2,73,637.75	1,75,891.18
8	Security Premium Account	-	-	-	-	-
9	Net worth	2,73,637.75	2,50,340.86	1,75,896.18	2,73,637.75	1,75,896.18
10	Paid up Debt Capital/Outstanding Debt	16,24,731.50	16,63,469.00	11,89,506.50	16,24,731.50	11,89,506.50
11	Outstanding Redeemable Preference Shares	-	-	-	-	-
12	Debt Equity Ratio	5.94	6.64	6.76	5.94	6.76
13	Earnings Per Share (of Rs.1000/-each)					
	1. Basic: (in Rupees)	44.82	117.44	(46.09)	199.10	19.41
	2. Diluted: (in Rupees)	44.82	117.44	(46.09)	199.10	19.41
14	Capital Redemption Reserve	-	-	-	-	-
15	Debt Redemption Reserve	31,438.20	31,438.20	31,438.20	31,438.20	31,438.20
16	Debt Service Coverage Ratio	1.38	2.17	0.49	1.45	1.05
17	Interest Service Coverage Ratio	2.39	4.31	0.06	3.00	2.08

1. Above audited financial results for the quarter and year ended March 31, 2026 have been approved by the Board of Directors at their respective meeting held on Jun 10th, 2026.  
2. The above is an extract of the detailed format of financial results filed with BSE Limited ("Stock Exchange") and NSE Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The full format of financial results is available on the website of the stock exchange i.e. [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and on the website of the company at [apsbcd.ap.gov.in](http://apsbcd.ap.gov.in).  
3. For the other line items referred in Regulation 52(4) of the SEBI Listing Regulations, the pertinent disclosures have been made to the stock exchange and can be accessed on the website of the stock exchange i.e. [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and on the website of the company at [apsbcd.ap.gov.in](http://apsbcd.ap.gov.in).  
4. This extract of financial results has been prepared in accordance with the requirement of regulation 52 of SEBI Listing Regulations, read with Chapter I of operational Circular bearing reference NO. SEBI/HO/DDHS/DDHS, Div I/P/CIR/2022/000000103 dated July 29, 2022 (earlier SEBI circular NO SEBI/HO/DDHS/CIR/2021/0000000637 dated October 5, 2021) ("Circular").

Sd/-  
For Andhra Pradesh State Beverages Corporation Limited

Brhadhamakuri, I.A.S  
Commissioner of Proh & Excise  
& Managing Director

Date: 11.06.2026

Place: Mangalagiri Ro.no:5158PP/CL/ADVT/1/1/2021-23 ; Dated:11-6-2026

DIN: 11367621

**TIL LIMITED**  
[CIN: L174999WB1974PLC041725]  
Regd. Office : 1, Taratolla Road, Garden Reach, Kolkata 700 024  
Tel : 033 6633 2000, Website : [www.tilindia.in](http://www.tilindia.in), Email : [secretarial.department@tilindia.com](mailto:secretarial.department@tilindia.com)

### NOTICE TO SHAREHOLDERS

(For transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Authority)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this QR to view the RHP)

# LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies - Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 188 of the Red Herring Prospectus.

Registered Office: No 496, Chaithanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: cs@lesgroup.in; Website: www.lesgroup.in; CIN: U74210KA2005PLC036274

## PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

### THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

### DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

## PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

## ISSUE PROGRAMME

BID/ISSUE OPENS ON: WEDNESDAY, JUNE 17, 2026

BID/ISSUE CLOSES ON: FRIDAY, JUNE 19, 2026<sup>^</sup>

<sup>^</sup>UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

## BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPCC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPCC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others.

Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

## ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 2,19,60,000 EQUITY SHARES I.E., 60.07% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,42,20,000 EQUITY SHARES I.E., 38.90% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 02, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 116 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 116 of the Red Herring Prospectus and provided below in the advertisement.

### RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
- We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
- The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
- Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- EPCC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- Dependence on Middle Eastern Markets for Export Revenue
- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP ** (in ₹)	Face Value (in ₹)	EPS Basic & Diluted	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
<b>Peer Group<sup>#</sup></b>							
Engineers India Limited - Standalone	224.73	5.00	8.28	46.62	27.14	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	49.80	10.00	2.83	65.34	17.60	4.34%	19,370.68
<b>Issuer Company</b>							
Leapfrog Engineering Services Ltd. <sup>^</sup>	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

<sup>#</sup> Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

<sup>^</sup> Based on full completed financial year ended on March 31, 2025 on Restated basis

\*\* Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

<sup>^</sup> CMP as on 01/06/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 149 and 221 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	<b>Weighted Average</b>		<b>41.29%</b>
	<b>For nine months period ended December 31, 2025</b>		<b>21.03%</b>

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
<b>Total</b>	<b>63,84,000</b>					<b>15,32,16,000</b>

Weighted Average Cost of Acquisition (WACA) per Equity Share

24.00

(d) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	N.A. <sup>^</sup>	N.A. <sup>^</sup>	N.A. <sup>^</sup>
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. <sup>^</sup>	N.A. <sup>^</sup>	N.A. <sup>^</sup>
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 4(c) above <sup>^</sup>	24.00	0.88 times	0.96 times

<sup>^</sup>There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

### ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date  
Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment <sup>(1)</sup>			
	Shareholders	No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
				No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>
<b>Promoter(s) (A)</b>							
1.	Prabhav Narasimha Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
<b>Members of Promoter Group (B)<sup>(1)</sup></b>							
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
<b>Public Shareholders (Top 10 Shareholders) (C)</b>							
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14	Bhaves Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15	Nitish Srinivasa Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17	Nithyashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%


Notes:

- The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of Prospectus - Not Applicable.
- Based on the Issue price of ₹ 23 and subject to finalization of the basis of allotment.

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**BASIS FOR OFFER PRICE**

	The "Basis for Issue Price" on page 116 of the RHP has been updated with the above price band. Please refer to the website of the BRLM ( <a href="http://www.finsshoregroup.com">www.finsshoregroup.com</a> ) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.
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**INDICATIVE TIMELINES FOR THE OFFER**


An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
<b>Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)</b>	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
<b>Bid/Issue Closing Date* (i.e. Friday, June 19, 2026) (other than Bids from Anchor Investors)</b>	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Friday, June 19, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time)	On daily basis
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Friday, June 19, 2026 - 05:00 P.M.
Issue Closure T day	Friday, June 19, 2026 - 04:00 P.M for QIB and NII categories Friday, June 19, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Monday, June 22, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Monday, June 22, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Friday, June 19, 2026. All SCSBs for Direct ASBA – Before Before 7:30 P.M on Friday, June 19, 2026. Syndicate ASBA - Before Before 7:30 P.M on Friday, June 19, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Monday, June 22, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Monday, June 22, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 9:30 A.M. on Tuesday, June 23, 2026;
For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Completion before 02:00 P.M on Friday, Tuesday, June 23, 2026. for fund transfer; Completion before 04:00 P.M on Tuesday, June 23, 2026. for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, June 23, 2026. Completion before 6 pm on Tuesday, June 23, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, June 23, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Tuesday, June 23, 2026. In newspapers - On Wednesday, June 24, 2026 but not later than Thursday, June 25, 2026.
Trading starts T+3 day	Trading starts Wednesday, June 24, 2026.

\*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

<b>ASBA*</b>	Simple, Safe, Smart way of Application- Make use of RTI!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
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	UPI – Now available in ASBA for Individual Investors and Non-Institutional Investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) and use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
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ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 342 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doctoc=nised?pi=yes&intmid=43](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doctoc=nised?pi=yes&intmid=43), respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail to: [ipo\\_uip@npci.org.in](mailto:ipo_uip@npci.org.in).

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 25(2) of SEBI ICDR Regulations, 2018, the Issue is being made by at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above. Further, not less than 15% (in this case 38.90%) of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% (in this case 60.07%) of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 342 of the Red Herring Prospectus. Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

## फ्लेक्स फूड्स लिमिटेड

**FLEX FOODS LTD.**  
**Flexion Produce, Global Delight!**  
 (CIN: L15133UR1990PLC023970)  
 रजि. कार्यालय: लास टम्पर औद्योगिक क्षेत्र, पी.ओ. – रेसम मजरी, हरिद्वार रोड, देहरादून (उत्तराखण्ड)  
 कॉर्पोरेट कार्यालय: ए-108, सेक्टर-4V, जिला। नौमसुन्दरनगर, नोएडा-201301.  
 उत्तर प्रदेश, भारत। फोन: +91 120 4012345  
 वेबसाइट: [www.flexfoodsindia.com](http://www.flexfoodsindia.com) ई-मेल आईडी: [Secretary@flexfoodsindia.com](mailto:Secretary@flexfoodsindia.com)

### वीडियो कॉन्फ्रेंसिंग (वीसी) /अन्य श्रव्य-दृश्य माध्यम (ओएवीएम) के माध्यम से आयोजित होने वाली 36वीं (छत्तीसवीं) वार्षिक आम बैठक के बारे में शेरधारकों को सूचना

एतद द्वारा सूचना दी जाती है कि फ्लेक्स फूड्स लिमिटेड (कंपनी) के सदस्यों की 36वीं ("छत्तीसवीं") वार्षिक आम बैठक ("एजीएम" या "बैठक") गुरुवार, 16 जुलाई 2026 को भारतीय समयानुसार दोपहर के 12:30 बजे, कंपनी अधिनियम, 2013 (अधिनियम) और सेबी (सूचीबद्धता याचिका और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (सूचीबद्धता विनियम) के प्रावधानों के अनुपालन में कॉर्पोरेट मामलों के मंत्रालय (एमसीए) द्वारा जारी किये गये सामान्य डिजायन संख्या(ओ) क्रमांक: 14/2020, दिनांक 08 अप्रैल, 2020, और इस संबंध में बाद में जारी की गई विज्ञापित जिनमें सबसे नवीनतम 03/2025 दिनांक 22 सितम्बर, 2025 जिन्हें सामूहिक रूप से एमसीए सञ्चालक कहा जाता है तथा भारतीय प्रत्यूक्ति और विनियम बोर्ड द्वारा जारी दिनांक 03 अक्टूबर, 2024 की विज्ञापित, जो सेबी (सूचीबद्धता याचिका और प्रकटीकरण आवश्यकताएं) विनियम, 2015 में रियायत प्रदान करते हैं, के अनुपालन में वीडियो कॉन्फ्रेंसिंग ("वीसी")/अन्य श्रव्य-दृश्य माध्यम ("ओएवीएम") से आयोजित की जायेगी (इसके बाद "प्रासंगिक परिपत्र" के रूप में संदर्भित किया गया)।

कंपनी की वार्षिक आम बैठक प्रासंगिक परिपत्रों के अनुसार, सदस्यों की भौतिक उपस्थिति के बिना, वीसी /ओएवीएम के माध्यम से आयोजित की जाएगी और वार्षिक आम बैठक बुलाने की सूचना, वार्षिक रिपोर्ट 2025-26 के साथ (वित्तीय विवरण सहित) लेखा परीक्षकों और बोर्ड की रिपोर्ट के साथ संलग्न किए जाने वाले आवश्यक दस्तावेजों सहित, केवल उन सदस्यों को इलेक्ट्रॉनिक मोड के माध्यम से भेजी जाएगी, जिनके ई-मेल पते कंपनी या रजिस्ट्रार और शेर ट्रान्सफर एजेंट और डिपॉजिटरी के साथ पंजीकृत हैं। यह कंपनी की वेबसाइट [www.flexfoodsindia.com](http://www.flexfoodsindia.com), सेंट्रल डिपॉजिटरी वेबसाइट ([www.evotingindia.com](http://www.evotingindia.com)) की [www.evotingindia.com](http://www.evotingindia.com) और स्टॉक एक्सचेंज की वेबसाइट [www.bseindia.com](http://www.bseindia.com) पर उपलब्ध होगी।

जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं किया है, उनसे अनुरोध है कि वे संबंधित डिपॉजिटरी प्रतिभागी के साथ अपना ईमेल पता पंजीकृत करें और भौतिक रूप में शेर रखने वाले सदस्यों से अनुरोध किया जाता है कि वे कंपनी के रजिस्ट्रार और शेर ट्रान्सफर एजेंट, मेसर्स बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्रा.लि., बीटल हाउस, तीसरा तल, 99, मदनगिर, स्थानीय शॉपिंग सेंटर के पीछे, दादा हरसुख दास मंदिर के निकट, नई दिल्ली-110062, फोन नं.: 011-29961281-83, फैक्स नं.: 011-29961284, ई-मेल [beatal@beatalfinancial.com](mailto:beatal@beatalfinancial.com) के साथ अपना ईमेल पता वितीय वर्ष 2025-26 के लिए वार्षिक रिपोर्ट की प्रतियां और एजीएम की सूचना, रिमोट ई-वोटिंग के लिए निर्देशों के साथ प्राप्त करने के लिए ओएवीएम /ओएवीएम के माध्यम से एजीएम में भागीदारी के लिए अपडेट करा लें।

वी.सी./ओएवीएम, सुविधा के माध्यम से मांग लेने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम के उद्देश्य से गिना जाएगा। ए.जी.एम. में शामिल होने के निर्देश और ए.जी.एम. के दौरान रिमोट ई-वोटिंग और ई-वोटिंग के तरीके एजीएम बुलाने के नोटिस में दिए जा रहे हैं।

**सदस्यों का रजिस्टर और कंपनी के शेर हस्तांतरण बहीखाते शनिवार, 11 जुलाई, 2026 से गुरुवार, 16 जुलाई, 2026 (दोनों दिन सम्मिलित) तक एजीएम के उद्देश्य से बंद रहेंगे।**

उपर्युक्त संदर्भ में किसी अन्य जानकारी/स्पटीकरण के लिये, सदस्य कंपनी/कंपनी के आस्टीए को उपरोक्त पते/ई-मेल पर लिख सकते हैं।

निदेशक मंडल के आदेशानुसार  
 कृते फ्लेक्स फूड्स लिमिटेड  
 हरसा /—  
 हिमांशु लूथरा  
 कंपनी सचिव  
 सदस्यता संख्या: 10694

स्थान: नोएडा  
 दिनांक: जून 11, 2026

### परिशिष्ट IV-A

अचल संपत्ति की बिक्री के लिए बिक्री सूचना

सिख्युटी इंस्टेंटर (एफबीसीएन) रुसल, 2002 के नियम 8(6) और नियम 8(1) के नियमों को पढ़ते हुए सिख्युटी इंस्टेंटर एवं रिक्रूटमेंट ऑन फायनान्सियल एसेस एंड एक्जामिनेशन ऑफ सिख्युटी इंस्टेंटर एक्ट, 2002 के अधीन अचल संपत्ति की बिक्री के लिए ई-निर्वाह बिक्री सूचना।

सामान्य रूप से जनता को और विशेष रूप से उपायकर्ता (ओ) तथा गैरएनए (ओ) को सूचित किया जाता है कि निम्नलिखित अचल संपत्ति सामान्य केवल लिमिटेड ("एसीएल") (पहले इंडियायुल्स हाउसिंग फायनान्स लिमिटेड के नाम से जाना जाता था ("आईएफएल")) [CIN : L65922DL2005PLC136029] और इंडियायुल्स एसेट रिक्रूटमेंट कंपनी लिमिटेड [CIN : U67110MH2006PLC305312] के पास निम्नी स्वी गई है, जो इंडियायुल्स एसेट्स-XXXI ट्रस्ट के ट्रस्टी के रूप में कार्य करती है (दोनों एसीएल और आईएएसएल) को संयुक्त रूप से और अलग-अलग ("सुरक्षित लेनदार") के रूप में जाना जाता है, जिसका वास्तविक कब्जा सुरक्षित लेनदार के अधिकृत अधिकारी द्वारा किया जा चुका है जो आईएएसएल और एसीएल को दैनिक निम्नलिखित शर्तियों की बसुली के लिए 29.06.2026 को शाम 05.00 बजे से 06.00 बजे तक "जहाँ है", "जैसा है" और "जो कुछ भी है" के आधार पर बेचा जाएगा।

इंडियायुल्स एसेट रिक्रूटमेंट कंपनी लिमिटेड का बकाया:

क्र.सं.	क्रम खाता नंबर	01.06.2026 तक बकाया राशि (रुप में)
1.	S062XXII (पुनरा कर्ज खाता क्र. HHENOI00184489)	रु. 30,55,563/- (रुपए तीस लाख पचास हजार पाँच सौ तिरसठ मात्र)

समान्य केवल लिमिटेड (पहले इंडियायुल्स हाउसिंग फायनान्स लिमिटेड के नाम से जाना जाता था) का बकाया:

क्र.सं.	क्रम खाता नंबर	02.06.2026 तक बकाया राशि (रुप में)
1.	HHLNOI00182291	रु. 39,28,194/- (रुपए उनतासीस लाख अठ्ठाईस हजार एक सौ चौराबेस मात्र)

क्रम खाता क्रमांक HHENOI00184489, अचल संपत्ति सहित सभी अधिकार, स्वामित्व, हित, अर्न्निहित सुखा, निस्वी और/या गारंटी सम्मान केवल लिमिटेड ("एसीएल") [पहले इंडियायुल्स हाउसिंग फायनान्स लिमिटेड के नाम से जाना जाता था ("आईएफएल")] द्वारा इंडियायुल्स एसेट रिक्रूटमेंट कंपनी लिमिटेड ("आईएएसएल") के पक्ष में असाहजमते एसीएट दिनांक 21.08.2023 के माध्यम से स्थापित किया गया है और इसे आईएएसएल द्वारा पुनः क्रमांकित किया गया है और इसके साथ क्रम खाता क्रमांक S062XXII है। नतीजतन, आईएएसएल उन निर्दिष्ट क्रम खाते के लिए सुरक्षित लेनदार भी बन गई है। आईएएसएल ने बिक्री का यह नोटिस जारी करने के लिए एसीएल को अपनी सहमति दे दी है।

उपरोक्त शर्तियों के अतिरिक्त, क्रम खाता संख्या S062XXII (पुनरा क्रम खाता संख्या HHENOI00184489) के लिए 02.06.2026 से क्रम सम्झौता(सम्मति) और अन्य संबंधित क्रम दस्तावेज(दस्तावेजों) के अनुसार बचिष्य का ब्याज और क्रम खाता संख्या HHLNOI00182291 के लिए 03.06.2026 से, कानूनी खर्च और अन्य शुल्क के साथ जो सुनील कुमार अग्रवाल और लकी अग्रवाल पर सुरक्षित लेनदार द्वारा बकाया है और भुगतान योग्य है।

अचल संपत्ति की नीलामी के लिए आरक्षित मूल्य रु. 52,00,000/- (रुपए बावन लाख मात्र) होगा और अर्न्स्ट मनी डिपॉजिट ("ईएमडी") रु. 5,20,000/- (रुपए पाँच लाख बीस हजार मात्र) यानि आरक्षित मूल्य के 10% के बराबर होगा।

अचल संपत्ति का बर्तन  
 प्लॉट नंबर एक-3, (एचआईजी टावर), उपरी तल मॉडल (बीच में दाई तरफ), सुपर एरिया का माप 86.77 वर्ग मीटर, जिसमें तीन बेडरूम, एक ब्राइड कम ड्राइंग रूम, एक स्पोर्ट्स, दो शौचालय और दो बालकनी शामिल हैं, छत के अधिकारों के बिना, प्लॉट नंबर 4/5 पर बना है, सेक्टर-2, टी.एच.ए. राशौंन नगर, साहिबगढ़, तहसील और जिला गाजियाबाद-201010, उत्तर प्रदेश और प्लॉट निम्नानुसार सीमाबद्ध है:

पूर्व : प्लॉट नंबर 04 उत्तर : 40 फीट चौड़ी सड़क  
 पश्चिम : प्लॉट नंबर 06 दक्षिण : प्लॉट नंबर 32 और 33

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया सुरक्षित लेनदार की वेबसाइट यानी [www.sammananycapital.com](http://www.sammananycapital.com) देखें, संपर्क का नंबर : 0124-6910910, +91 7065451024, ई-मेल आईडी : [auctionhelp@sammananycapital.com](mailto:auctionhelp@sammananycapital.com)। बोली लगाने के लिए [www.auctionfocus.in](http://www.auctionfocus.in) पर लॉग इन करें।

राष्ट्री/प्राधिकृत अधिकारी सम्मान केवल लिमिटेड (पहले इंडियायुल्स हाउसिंग फायनान्स लिमिटेड के नाम से जाना जाता था)

दिनांक : 10.06.2026  
 स्थान : गाजियाबाद

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 386 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issue, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 81 of the Red Herring Prospectus.

### NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Prabhav Narasimha Rao	10	5000	Prabhav Narasimha Rao	1	4,76,28,000
Priyashaila Prabhav Rao	10	5000	Priyashaila Prabhav Rao	1	4,56,12,000

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated June 20, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 10, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 316 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 321 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed above the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		

FINSHORE MANAGEMENT SERVICES LIMITED  
 Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.I.C Bose Road, Kolkata-700020, West Bengal, India  
 Telephone: 033 – 2289 5101 / 4603 2561  
 Email: [info@finsshoregroup.com](mailto:info@finsshoregroup.com)  
 Contact Person: Mr. S. Ramakrishna Iyengar  
 Website: [www.finsshoregroup.com](http://www.finsshoregroup.com)  
 Investor Grievance Email: [igri@integratedindia.in](mailto:igri@integratedindia.in)  
[investors@finsshoregroup.com](mailto:investors@finsshoregroup.com)  
 SEBI Registration No: INM000012185  
 CIN No: U74900WB2011PLC169377

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED  
 Address: No. 30 Ramana Residency-4th Cross Sample Road  
 Malleswaram Bengaluru-560003, Karnataka, India  
 Telephone: 080-23460815-819  
 Email: [enquiries@integratedindia.in](mailto:enquiries@integratedindia.in)  
 Contact Person: Mr. S Giridhar  
 Website: [www.integratedregistry.in](http://www.integratedregistry.in)  
 Investor Grievance Email: [igri@integratedindia.in](mailto:igri@integratedindia.in)  
 SEBI Registration No: INR000005044  
 CIN No: U74900TN2015PTCL01466

Ms. Sneha Hegde  
 Company Secretary & Compliance Officer  
 LEAPFROG ENGINEERING SERVICES LIMITED  
 Registered Office: No 496, Chalthanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076  
 Tel No: +91 78994 81340  
 Email ID: [cs@lesgroup.in](mailto:cs@lesgroup.in)  
 Website: [www.lesgroup.in](http://www.lesgroup.in)

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of BRLM at [www.finsshoregroup.com](http://www.finsshoregroup.com) and website of Company at [www.lesgroup.in](http://www.lesgroup.in).

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at [www.lesgroup.in](http://www.lesgroup.in), [www.finsshoregroup.com](http://www.finsshoregroup.com), [www.bseindia.com](http://www.bseindia.com), respectively.

SYNDICATE MEMBER: Anant Securities

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-Cum Application Forms will also be available at the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and at the designated branches of S

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# LEAPFROG ENGINEERING SERVICES LIMITED

(formerly Leapfrog Engineering Services Private Limited)

CIN: U74210KA2005PLC036274



(Scan this QR to view the RHP)

Our Company was originally incorporated as a Private Limited Company in the name of "Leapfrog Informatics Private Limited" on May 09, 2005 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies Karnataka. Subsequently the name of our company was changed to "Leapfrog Engineering Services Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated January 23, 2009 bearing Corporate Identification Number U74210KA2005PTC036274 issued by Registrar of Companies - Karnataka. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Leapfrog Engineering Services Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 21, 2024 bearing Corporate Identification Number U74210KA2005PLC036274 issued by Registrar of Companies -Central Processing Centre (CPC). For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 188 of the Red Herring Prospectus.

Registered Office: No 496, Chaihanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076

Contact Person: Ms. Sneha Hegde, Company Secretary & Compliance Officer; Tel No: +91 78994 81340,

E-Mail ID: cs@lesgroup.in; Website: www.lesgroup.in; CIN: U74210KA2005PLC036274

## PROMOTERS OF THE COMPANY : (i) Mr. Prabhav Narasimha Rao and (ii) Mrs. Priyashaila Prabhav Rao

### THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER UP TO 3,84,84,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") OF LEAPFROG ENGINEERING SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 3,46,08,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 38,76,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, PRABHAV NARASIMHA RAO ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 19,26,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,65,58,000 EQUITY SHARES OF FACE VALUE OF ₹1/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.14% AND 25.78% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1/- EACH.

### DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
Prabhav Narasimha Rao	Promoter Selling Shareholder	Up to 38,76,000 Equity Shares aggregating to ₹ [●] Lakhs	Up to ₹ [●] Lakhs	0.01

## PRICE BAND: ₹ 21/- to ₹ 23/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 23 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 13.38 TIMES AND AT THE CAP PRICE IS 14.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 12,000 EQUITY SHARES AND IN MULTIPLES OF 6,000 EQUITY SHARES THEREAFTER

### ISSUE PROGRAMME

BID/ISSUE OPENS ON: WEDNESDAY, JUNE 17, 2026

BID/ISSUE CLOSES ON: FRIDAY, JUNE 19, 2026<sup>^</sup>

<sup>^</sup>UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2005, Leapfrog Engineering Services Limited is engaged into execution of integrated engineering, procurement, construction, and commissioning (EPC) contracts with a specialized focus on electrical, instrumentation, fire safety, modular substation and automation systems. We provide EPC services for a wide range of industries, including Oil and Gas, Food processing, Pharma, Metals among others. Our expertise spans a wide range of engineering solutions, making us a versatile and comprehensive service provider in the industry. We cater to a highly diversified client base, delivering tailored solutions across numerous sectors. Our operations extend across multiple states within India and also internationally, serving clients in many countries around the globe.

### ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 3,78,000 EQUITY SHARES I.E., 1.03% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 2,19,60,000 EQUITY SHARES I.E., 60.07% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 1,42,20,000 EQUITY SHARES I.E., 38.90% OF THE NET ISSUE
MARKET MAKER PORTION	19,26,000 EQUITY SHARES I.E., 5.00% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 02, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 116 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 116 of the Red Herring Prospectus and provided below in the advertisement.

#### RISKS TO INVESTORS

- 1. Risk to Investors: Summary description of key risk factors based on materiality:
Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
Dependence on Leased Premises for Business Operations
We may face several risks associated with the object of the issue of setting up of proposed Assembling Unit, which could hamper our growth prospects, cash flows and business and financial condition.
We cannot assure you that the proposed assembling unit will become operational as scheduled, or at all, or operate as efficiently as planned. If we are unable to commission our new facility in a timely manner or without cost overruns, it may adversely affect our business, results of operations and financial condition.
The cost estimates for the proposed assembling unit at Site No. 11 & 12, Akshya Nagar, Yelenahalli, Begur, Bengaluru - 560068, Karnataka have been derived from management estimates and quotations received from third parties and may not be accurate.
Our Company is yet to place orders for civil work and plant & machineries for the proposed assembling unit. Any delay in placing orders or completion of civil works or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
EPC projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
Dependence on Middle Eastern Markets for Export Revenue
Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- 2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP ** (in ₹)	Face Value (in ₹)	EPS Basic & Diluted	NAV per Equity Share	P/E Ratio	RONW (%)	Revenue from Operation (₹ in Lakhs)
Peer Group <sup>†</sup>							
Engineers India Limited - Standalone	224.73	5.00	8.28	46.62	27.14	17.76%	302,835.26
Konstelec Engineers Limited - Standalone	49.80	10.00	2.83	65.34	17.60	4.34%	19,370.68
Issuer Company							
Leapfrog Engineering Services Ltd. <sup>^</sup>	23	1.00	1.57	4.97	14.65	30.47%	13,466.24

# Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

<sup>^</sup> Based on full completed financial year ended on March 31, 2025 on Restated basis

<sup>†</sup> Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

\*\* CMP as on 01/06/2026 on NSE for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Restated Financial Information" beginning on page no. 25, 149 and 221 respectively of the Red Herring Prospectus.

#### 3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Sr. No.	Period	No. of Shares held	Average cost of Acquisition (in ₹)
1	Year ended March 31, 2023	5.32%	1
2	Year ended March 31, 2024	75.51%	2
3	Year ended March 31, 2025	30.47%	3
	Weighted Average		41.29%
	For nine months period ended December 31, 2025		21.03%

#### 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Nature/Reason of Allotment	Nature of Consideration	Total Consideration
31-10-2024	63,84,000	1/-	24/-	Private Placement	Cash	15,32,16,000
Total	63,84,000					15,32,16,000

Weighted Average Cost of Acquisition (WACA) per Equity Share 24.00

(d) The price per share of issuer Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 21/-)	Cap Price (i.e. ₹ 23/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 4(a) above.	N.A. <sup>^</sup>	N.A. <sup>^</sup>	N.A. <sup>^</sup>
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. <sup>^</sup>	N.A. <sup>^</sup>	N.A. <sup>^</sup>
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above <sup>^^</sup>	24.00	0.88 times	0.96 times

<sup>^</sup>There were no primary and secondary sales / acquisition of shares of shares (equity / convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

#### ADDITIONAL INFORMATION FOR INVESTORS

- 1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- 2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date
Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- 3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment <sup>(1)</sup>			
	Shareholders	No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	At the lower end of the price band (₹ 21)		At the upper end of the price band (₹ 23)	
				No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	No. of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>
Promoter(s) (A)							
1.	Prabhav Narashima Rao	4,76,28,000	44.44%	4,37,52,000	30.86%	4,37,52,000	30.86%
2.	Priyashaila Prabhav Rao	4,56,12,000	42.55%	4,56,12,000	32.17%	4,56,12,000	32.17%
Members of Promoter Group (B) <sup>(1)</sup>							
3	Ayush P Rao	40,32,000	3.76%	40,32,000	2.84%	40,32,000	2.84%
4	Pranav Narasimha Rao	12,18,000	1.14%	12,18,000	0.86%	12,18,000	0.86%
5	Pratibha Upadhyaya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
6	Upanishad Prashant Rao	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
7	Prajna Shridhar Acharya	2,52,000	0.24%	2,52,000	0.18%	2,52,000	0.18%
Public Shareholders (Top 10 Shareholders) (C)							
8	Sapna Raghavendra	17,64,000	1.65%	17,64,000	1.24%	17,64,000	1.24%
9	Santa Ghosh	10,02,000	0.93%	10,02,000	0.71%	10,02,000	0.71%
10	Aamara Capital Private Limited	6,24,000	0.58%	6,24,000	0.44%	6,24,000	0.44%
11	Jugal Kishore Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
12	Rekha Bhagat	5,04,000	0.47%	5,04,000	0.36%	5,04,000	0.36%
13	Shantha Kumar Madhu	3,30,000	0.31%	3,30,000	0.23%	3,30,000	0.23%
14	Bhaves Pravinchandra Shah	2,16,000	0.20%	2,16,000	0.15%	2,16,000	0.15%
15	Nitish Srinivasa Murthy	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
16	Dattatraya Joshi	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
17	Nityashree Sudeendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
18	Raghavendra	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%
19	Shivananda Rajagopala Koteswar	2,10,000	0.20%	2,10,000	0.15%	2,10,000	0.15%

- Notes-
1) The Promoter Group Shareholders are Ayush P Rao, Pranav Narasimha Rao, Pratibha Upadhyaya, Upanishad Prashant Rao, Prajna Shridhar Acharya.
2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of Prospectus - Not Applicable.
3) Based on the Issue price of ₹ 23 and subject to finalization of the basis of allotment.

(Continued next page...)

ರೈತರೇ ಜಮೀನು ನೀಡುತ್ತಿದ್ದಾರೆ

ಬೆಂಗಳೂರು: ಏನೇ ಆದರೂ ಕಾನೂನಿನ ಇತಿಮಿತಿಯಲ್ಲೇ ಕೆಲಸ ಮಾಡಬೇಕು, ಏರ್ಪಾಟಿ ಅಥವಾ ತಪ್ಪಾಗಿದ್ದರೆ ವಾಪಸ್ ಪಡೆಯುತ್ತೇವೆ ಎಂದು ಬಿಡಬಿಟ್ಟು ಭೂ ಸ್ವಾಧೀನ ಕುರಿತ ರೈತರ ಹೋರಾಟದ ಬಗ್ಗೆ ಗೃಹ ಸಚಿವ ಪ್ರಿಯಾಂಕ ಖರ್ಗೆ ಪ್ರತಿಜ್ಞೆಯಿದ್ದಾರೆ.

ಸರ್ಕಾರ ರೈತರ ಪರವಾಗಿದೆ, ಅವರೇ ಜಮೀನು ನೀಡುತ್ತಿದ್ದಾರೆ ಎಂದು ಸಮರ್ಥಿಸಿಕೊಂಡಿದ್ದಾರೆ. ನಾವು ಸಲಹೆ ಕೊಟ್ಟಿರುತ್ತೇವೆ, ಚೌಕಟ್ಟು ಕೊಟ್ಟಿರುತ್ತೇವೆ, ಅದರ ಉಲಂಘನೆ ಆಗಿದ್ದರೆ ಏರ್ಪಾಟಿ ಆಗಿರುತ್ತದೆ. ಹಾಗೆಯೇ ರೈತರ ಇಚ್ಛಾಶಕ್ತಿಗೆ ವಿರುದ್ಧವಾಗಿ ಭೂಮಿ ಒತ್ತುವರಿ ಮಾಡುತ್ತಿಲ್ಲ, ಕೆಲವರು ಕಾನೂನು ಹೋರಾಟ ಮಾಡುತ್ತಿದ್ದಾರೆ ಎಂದು ಖರ್ಗೆ ಹೇಳಿದ್ದಾರೆ.

ಪ್ರೇಮಿಯ ಶಾಸಕರಿಗೆ ಮಾಹಿತಿ ಇರುತ್ತದೆ, ಅದನ್ನು ತಿಳಿದುಕೊಂಡು ಕ್ರಮ ತೆಗೆದುಕೊಳ್ಳುತ್ತೇವೆ. ಬಿಜೆಪಿ ಹಾಗೂ ಜೆಡಿಎಸ್ ನಾಯಕರು ಈ ವಿಚಾರವಾಗಿ ರಾಜೀನಾಮೆ ಮಾಡುತ್ತಿದ್ದಾರೆ ಎಂದು ಖರ್ಗೆ ದೂರಿದ್ದಾರೆ.

ಹೆಚ್ಚಿನ ಬೆಲೆ ಅಪಾರ ಸೇವಿಸಿ ಅಸ್ವಸ್ಥ

ಹಾಸನ: ತಾಲೂಕಿನ ಕಾರಕೆರೆ ಕ್ಷೇತ್ರ ಪಾಪವಿದ್ಯಾಲಯದ ಹೆಣ್ಣು ಮಕ್ಕಳ ಹಾಸ್ಟೆಲ್‌ನಲ್ಲಿ ಬುಧವಾರ ರಾತ್ರಿ ಹೆಚ್ಚಿನ ಬೆಲೆ ಅಪಾರ ಸೇವಿಸಿದ ಇಪ್ಪತ್ತಕ್ಕೂ ಹೆಚ್ಚು ವಿದ್ಯಾರ್ಥಿನಿಯರಿಗೆ ಹೆಚ್ಚಿನ ನೋವು ಹಾಗೂ ವಾಂತಿಯಾಗಿ ಅಸ್ವಸ್ಥಗೊಂಡಿದ್ದಾರೆ. ಹಾಸ್ಟೆಲ್ ಮೇಲ್ವಿಚಾರಕರು ಎಲ್ಲರನ್ನೂ ಅಸ್ವಸ್ಥಗೊಂಡಿದ್ದಾರೆ ಎಂದು ತಿಳಿಸಿ ಕೊಡಿಸಿದ್ದಾರೆ. ವಿದ್ಯಾರ್ಥಿನಿಯರ ಅನಾರೋಗ್ಯ ಹಿನ್ನೆಲೆಯಲ್ಲಿ ಗುರುವಾರ ಕಾಲೇಜಿನಲ್ಲಿ ನಡೆಯಬೇಕಿದ್ದ ಪರೀಕ್ಷೆಯನ್ನು ಮುಂದೂಡಲಾಗಿದೆ.

DOCUMENTS LOST

I, Sudhakar L S/o. Late Lingappa, R/At No.5, Manvaya Nilaya, Ashwathakatte Main Road, Kasturiba Nagar, Mysuru Road, Bengaluru-560026 do hereby solemnly state that, Partition Deed registered at Basavagudi Sub-Registrar bearing No.1863/2003-04, Book No.1, saved in CD No.34, dated 27.03.2003 pertaining to the property situated at Bengaluru City, Old Corporation Sy. No.10/2, Old No.20-9-14, New No.14, Door No.59/6, No.5 belonging to me have been lost by me. In this regard I have raised a complaint with Karnataka State Police on 09.06.2026 and have obtained Lost Report No.2246744/2026. I further state that above given particulars are true to my knowledge vide affidavit dated 10.06.2026 sworn to Notary Mamatha N.K.

PURAVANKARA

ನಮ್ಮ ಸಂಸ್ಥೆಯ ವಹಿಯಾದ ಬೆಂಗಳೂರಿನ ದಕ್ಷಿಣ ತಾಲೂಕಿನ ಹೊಸೂರು ಮುಖ್ಯರಸ್ತೆಯ ಬೇಗೂರು ಹೋಬಳಿಯ ಹೊಸೂರು ಗ್ರಾಮದ ಸರ್ವೆ ಸಂ.55/6ರಲ್ಲಿ ಕೈಗೊಳ್ಳಲಾಗಿರುವ ವಾಣಿಜ್ಯಯೋಗಿ ಅಭಿವೃದ್ಧಿ ಯೋಜನೆಗೆ ಗುರುತಿಸಿದ ಸಂ.EC25C3801KA5435183N ಮತ್ತು ಕಡತ ಸಂ.SEIAA 248 CON 2025 ದಿನಾಂಕ 27.11.2025ರ ಮೂಲಕ ಭಾರತ ಸರ್ಕಾರದ ಪರಿಸರ ಅರಣ್ಯ ಮತ್ತು ಹವಾಮಾನ ಬದಲಾವಣೆ ಸಚಿವಾಲಯದಿಂದ ಪರಿಶೀಲನೆ ಮತ್ತು ಅನುಮೋದನೆ ಪ್ರಮಾಣಪತ್ರವು ದೊರಕಿರುತ್ತದೆ. ಕರ್ನಾಟಕ ರಾಜ್ಯ ಮಾನ್ಯ ನಿಯಂತ್ರಣ ಮಂಡಳಿಯ ಅನುಮೋದನೆ ಪ್ರಮಾಣಪತ್ರದೊಂದಿಗೆ ಸದರಿ ಪ್ರಮಾಣಪತ್ರವನ್ನು ಪರಿಶೀಲನೆ, ಅರಣ್ಯ ಮತ್ತು ಹವಾಮಾನ ಬದಲಾವಣೆ ಸಚಿವಾಲಯದ ಜಾಲತಾಣದಲ್ಲಿ ಅಂದರೆ http://environmentclearance.nic.in ಮತ್ತು http://seiaa.karnataka.gov.in ನಲ್ಲಿ ನೋಡಬಹುದಾಗಿದೆ.

ಪ್ರವರ್ತಕರ ಲಿಮಿಟೆಡ್ 130 / 1, ಅಲಸೂರು ರಸ್ತೆ, ಯೆಲ್ಲಪ್ಪ ಗಾರ್ಡನ್, ಯೆಲ್ಲಪ್ಪ ಚಿಟ್ಟಿ ರೇಡ್‌ಲೈನ್, ಬೆಂಗಳೂರು, ಕರ್ನಾಟಕ 560042.

ಬಬ್ಬನ ಶವ ಪತ್ತೆ

ಕುಶಾಲನಗರ: ಇಲ್ಲಿನ ಕಾವೇರಿ ನದಿಯಲ್ಲಿ ಸ್ನಾನಕ್ಕೆ ತೆರಳಿದ್ದ ವೇಳೆ ನಾಪತ್ತೆಯಾಗಿದ್ದ ನಾಗಾಲ್ಯಾಂಡ್ ಮೂಲದ ಇಬ್ಬರು ಯುವಕರ ಪೈಕಿ ಬೊಸೋಸೋ ಕುಂ ಬೆಂಗಳೂರು (23) ಎಂಬಾತನ ಶವ ಪತ್ತೆಯಾಗಿದೆ.

PURAVANKARA

ನಮ್ಮ ಸಂಸ್ಥೆಯ ವಹಿಯಾದ ಬೆಂಗಳೂರಿನ ದಕ್ಷಿಣ ತಾಲೂಕಿನ ಹೊಸೂರು ಮುಖ್ಯರಸ್ತೆಯ ಬೇಗೂರು ಹೋಬಳಿಯ ಹೊಸೂರು ಗ್ರಾಮದ ಸರ್ವೆ ಸಂ.55/6ರಲ್ಲಿ ಕೈಗೊಳ್ಳಲಾಗಿರುವ ವಾಣಿಜ್ಯಯೋಗಿ ಅಭಿವೃದ್ಧಿ ಯೋಜನೆಗೆ ಗುರುತಿಸಿದ ಸಂ.EC24B3801KA5647180N ಮತ್ತು ಕಡತ ಸಂ.SEIAA 216 CON 2023 ದಿನಾಂಕ 18.02.2025ರ ಮೂಲಕ ಭಾರತ ಸರ್ಕಾರದ ಪರಿಸರ ಅರಣ್ಯ ಮತ್ತು ಹವಾಮಾನ ಬದಲಾವಣೆ ಸಚಿವಾಲಯದಿಂದ ಪರಿಶೀಲನೆ ಮತ್ತು ಅನುಮೋದನೆ ಪ್ರಮಾಣಪತ್ರವು ದೊರಕಿರುತ್ತದೆ. ಕರ್ನಾಟಕ ರಾಜ್ಯ ಮಾನ್ಯ ನಿಯಂತ್ರಣ ಮಂಡಳಿಯ ಅನುಮೋದನೆ ಪ್ರಮಾಣಪತ್ರದೊಂದಿಗೆ ಸದರಿ ಪ್ರಮಾಣಪತ್ರವನ್ನು ಪರಿಶೀಲನೆ, ಅರಣ್ಯ ಮತ್ತು ಹವಾಮಾನ ಬದಲಾವಣೆ ಸಚಿವಾಲಯದ ಜಾಲತಾಣದಲ್ಲಿ ಅಂದರೆ http://environmentclearance.nic.in ಮತ್ತು http://seiaa.karnataka.gov.in ನಲ್ಲಿ ನೋಡಬಹುದಾಗಿದೆ.

ಪ್ರವರ್ತಕರ ಲಿಮಿಟೆಡ್ 130 / 1, ಅಲಸೂರು ರಸ್ತೆ, ಯೆಲ್ಲಪ್ಪ ಗಾರ್ಡನ್, ಯೆಲ್ಲಪ್ಪ ಚಿಟ್ಟಿ ರೇಡ್‌ಲೈನ್, ಬೆಂಗಳೂರು, ಕರ್ನಾಟಕ 560042.

ನಾರಾಯಣ ಹೃದಯಾಲಯ ಲಿಮಿಟೆಡ್

CIN - L85110KA2000PLC027497 ಸೋದಾಯಕ ಕಛೇರಿ: 258/ಎ, ಬೊಮ್ಮನಹಳ್ಳಿ ಕ್ರೀಡಾಂಗಣ ಪ್ರದೇಶ, ಅನೇಕಲ್ ತಾಲ್ಲೂಕು, ಬೆಂಗಳೂರು - 560 099 ಕಾರ್ಪೊರೇಟ್ ಕಛೇರಿ: 261/ಎ, ಬೊಮ್ಮನಹಳ್ಳಿ ಕ್ರೀಡಾಂಗಣ ಪ್ರದೇಶ, ಅನೇಕಲ್ ತಾಲ್ಲೂಕು, ಬೆಂಗಳೂರು - 560 099 ಇಮೇಲ್: investorrelations@narayanahealth.org ಜಾಲತಾಣ: www.narayanahealth.org, ವೆಬ್‌ಸೈಟ್ +91-8050009318

ಷೇರುದಾರರಿಗೆ ಸೂಚನೆ

ಬಾಷಿಎಫ್ ಪ್ರಾಧಿಕಾರದ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ಈಕ್ವಿಟಿ ಷೇರುಗಳನ್ನು ವರ್ಗಾಯಿಸುವುದು ನಾರಾಯಣ ಹೃದಯಾಲಯ ಲಿಮಿಟೆಡ್ ("ಕಂಪನಿ") ನ ಷೇರುದಾರರಿಗೆ - ಕಂಪನಿಗೆ ಕಾಯ್ದೆ, 2013 ("ಕಾಯ್ದೆ") ರ ಸೆಕ್ಷನ್ 124(6) ರ ನಿಬಂಧನೆಗಳೊಂದಿಗೆ ಓದಲಾದ ಹೂಡಿಕೆದಾರರ ಶಿಕ್ಷಣ ಮತ್ತು ರಕ್ಷಣಾ ನಿಧಿ ಪ್ರಾಧಿಕಾರ (ಲೆಕ್ಕಪತ್ರ ನಿರ್ವಹಣೆ, ಲೆಕ್ಕಪತ್ರ ನಿರ್ವಹಣೆ, ವರ್ಗಾವಣೆ ಮತ್ತು ಮರುಪಾವತಿ) ನಿಯಮಗಳು, 2016, ಕಾಲಕಾಲಕ್ಕೂ ತಿದ್ದುಪಡಿ ಮಾಡಿದಂತೆ ("ನಿಯಮಗಳು") ಸೂಚನೆ ನೀಡಲಾಗಿದೆ. ಈ ನಿಯಮಗಳ ಪ್ರಕಾರ, ಸತತ ಏಳು (7) ವರ್ಷಗಳ ಅವಧಿಗೆ ಷೇರುದಾರರಿಗೆ ಲಾಭಾಂಶವನ್ನು ಕೈಮ್ ಮಾಡದ ಅಥವಾ ಪಾವತಿಸದ ಎಲ್ಲಾ ಷೇರುಗಳನ್ನು ಹೂಡಿಕೆದಾರರ ಶಿಕ್ಷಣ ಮತ್ತು ರಕ್ಷಣಾ ನಿಧಿ (ಬಾಷಿಎಫ್) ಪ್ರಾಧಿಕಾರದ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ವರ್ಗಾಯಿಸ ಬೇಕಾಗುತ್ತದೆ.

ಬಾಷಿಎಫ್ ನಿಯಮಗಳ ನಿಯಮ 6(3)(ಎ) ರ ಪ್ರಕಾರ, ಕಂಪನಿಯ ಸತತ ಏಳು ವರ್ಷಗಳಿಂದ ಲಾಭಾಂಶವನ್ನು ಪಾವತಿಸದ ಅಥವಾ ಕೈಮ್ ಮಾಡದ ಉಳಿದಿರುವ ಮತ್ತು ಅವರ ಷೇರುಗಳನ್ನು ಬಾಷಿಎಫ್ ಪ್ರಾಧಿಕಾರದ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ವರ್ಗಾಯಿಸಲು ಹೂಡಿಕೆದಾರರಿಗಿರುವ ಷೇರುದಾರರ ಹೆಸರನ್ನು ಅವರ ಅಥವಾ ಡಿಬಿ ಐಡಿ ಮತ್ತು ಕ್ರೆಡಿಟ್ ಐಡಿಯೊಂದಿಗೆ ಅದರ ಮೇಲ್ವಿಚಾರಣೆ www.narayanahealth.org ನಲ್ಲಿ ಅಪ್‌ಲೋಡ್ ಮಾಡಿದೆ.

ಷೇರುದಾರರು ಸೆಪ್ಟೆಂಬರ್ 10, 2026 ರಂದು ಅಥವಾ ಅದಕ್ಕೂ ಮೊದಲು ಕಂಪನಿ / ರಿಜಿಸ್ಟ್ರಾರ್ ಮತ್ತು ಟ್ರಾನ್ಸಾಕ್ಟ್ ಏಜೆಂಟ್ (ಆರ್‌ಟಿಐ) ಗೆ ಆಗತ್ಯ ದಾಖಲೆಗಳನ್ನು ಸಲ್ಲಿಸುವ ಮೂಲಕ ತಮ್ಮ ಪಾವತಿಸದ / ಹಕ್ಕು ಪಡೆಯದ ಲಾಭಾಂಶವನ್ನು ತಕ್ಷಣವೇ ಪಡೆಯಲು ಸೂಚಿಸಲಾಗಿದೆ, ಇಲ್ಲದಿದ್ದರೆ ಕಂಪನಿಯ ಯಾವುದೇ ಸೂಚನೆ ಇಲ್ಲದೆ, ನಿಯಮಗಳಿಗೆ ಅನುಸಾರವಾಗಿ ಷೇರುಗಳನ್ನು ವರ್ಗಾಯಿಸಲು ಬಾಧ್ಯತೆ ಹೊಂದಿರುವ ನಿಗದಿತ ದಿನಾಂಕದಂದು (ಅಂದರೆ ಸೆಪ್ಟೆಂಬರ್ 14, 2026) ಅಥವಾ ಅದರ ನಂತರ ಷೇರುಗಳನ್ನು ವರ್ಗಾಯಿಸಲಾಗುವುದು.

ಬಾಷಿಎಫ್ ನಿಯಮಗಳ ನಿಬಂಧನೆಗಳ ಪ್ರಕಾರ, 2018-19 ರ ಹಣಕಾಸು ವರ್ಷಕ್ಕೆ ಫೋಟೋಗ್ರಾಫಿ ಸಂಬಂಧಿಸಿದಂತೆ ಕಂಪನಿಯ ಬಾಷಿಎಫ್ ಗೆ ವರ್ಗಾಯಿಸಬೇಕಾದ ಷೇರುದಾರರಿಗೆ ವೈಯಕ್ತಿಕ ಸಂವಹನವನ್ನು ಕಳುಹಿಸಿದೆ.

ಡಿಮಟೀರಿಯಲ್ಸ್‌ನ ರೂಪದಲ್ಲಿ ಷೇರುಗಳನ್ನು ಹೊಂದಿರುವ ಷೇರುದಾರರಿಗೆ, ವರ್ಗಾವಣೆಗೆ ಹೂಡಿಕೆದಾರರಿಗಿರುವ ಇಕ್ವಿಟಿ ಷೇರುಗಳನ್ನು ಕಾಪಿ ಸಂಪನ್ಮೂಲ ಗುರುತಿಸಿದ ದಿನಾಂಕದಂದು ತೇವಣಿ ಭಾಗವಹಿಸುವವರ ಮೂಲಕ ಬಾಷಿಎಫ್ ಪ್ರಾಧಿಕಾರದ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ನೇರವಾಗಿ ಐಮಾ ಮಾಡಲಾಗುತ್ತದೆ. ಅಂತಹ ವರ್ಗಾವಣೆಯ ನಂತರ, ನಿಗದಿತ ಕಾರ್ಯವಿಧಾನಕ್ಕೆ ಅನುಗುಣವಾಗಿ ಬಾಷಿಎಫ್ ಪ್ರಾಧಿಕಾರದಿಂದ ಷೇರುಗಳನ್ನು ಪಡೆಯುವ ಹಕ್ಕನ್ನು ಹೊರತುಪಡಿಸಿ, ಷೇರುದಾರರು ಅಂತಹ ಷೇರುಗಳಿಗೆ ಸಂಬಂಧಿಸಿದಂತೆ ಯಾವುದೇ ಹಕ್ಕುಗಳನ್ನು ಹೊಂದಿರುವುದಿಲ್ಲ.

ದಯವಿಟ್ಟು ಗಮನಿಸಿ, ಷೇರುಗಳು ಮತ್ತು ಲಾಭಾಂಶಗಳನ್ನು ಉಗ್ಗೆ ಗೆ ವರ್ಗಾಯಿಸಿದ ನಂತರ, ಕಂಪನಿಯ ವಿರುದ್ಧ ಯಾವುದೇ ಕ್ಲೇಮ್ ಇರುವುದಿಲ್ಲ. ಅನಾಗ್ರಾ, ಷೇರುದಾರರು ನಂತರ ಉಗ್ಗೆ ನಿಯಮಗಳಿಗೆ ಸೂಚಿಸಲಾದ ಕಾರ್ಯವಿಧಾನವನ್ನು ಅನುಸರಿಸುವ ಮೂಲಕ IEPF ಪ್ರಾಧಿಕಾರದಿಂದ ಷೇರುಗಳು ಮತ್ತು ಲಾಭಾಂಶವನ್ನು ಕ್ಲೇಮ್ ಮಾಡಬಹುದು.

ಯಾವುದೇ ಪ್ರಶ್ನೆಗಳು ಅಥವಾ ಸ್ಪಷ್ಟೀಕರಣಕ್ಕಾಗಿ, ಷೇರುದಾರರು ಕೆಪಿಎಂ ಟೆಕ್ನಾಲಜೀಸ್ ಲಿಮಿಟೆಡ್ ಅನ್ನು ಸಂಪರ್ಕಿಸಬಹುದು, ನಮ್ಮ ರಿಜಿಸ್ಟ್ರಾರ್ ಮತ್ತು ಷೇರು ವರ್ಗಾವಣೆ ಏಜೆಂಟ್ ಸೆಲನಿಯಮ್, ಟವರ್ ಬಿ, ಪ್ಲಾಟ್ ಸಂಖ್ಯೆ 31-32, ಗಜಿಹಾಲಿ, ಹಣಕಾಸು ಜಿಲ್ಲೆ, ನಾನಾಪುರ, ಹೈದರಾಬಾದ್ - 500 032, ಫೋನ್: 91 40 67162222 ಮತ್ತು ಇಮೇಲ್ ಐಡಿ: einward.ris@kfintech.com ಅಥವಾ ಷೇರುದಾರರು investorrelations@narayanahealth.org ನಲ್ಲಿ ಕಂಪನಿಗೆ ಬರೆಯಬಹುದು.

ನಾರಾಯಣ ಹೃದಯಾಲಯ ಲಿಮಿಟೆಡ್ ಅವರಿಗಾಗಿ ಸಹಿ/ - ಠೀರ್ಥ ಎಸ್. ದಿನಾಂಕ: ಜೂನ್ 11, 2026 ಸ್ಥಳ: ಬೆಂಗಳೂರು ಸಮೂಹ ಸಂಸ್ಥೆಯ ಕಾರ್ಯದರ್ಶಿ, ಕಾನನ್ ಮತ್ತು ಪಾಲಿನಾಧಿಕಾರಿ

ಬ್ರಿಗೇಡ್ ಎಂಟರ್‌ಪ್ರೈಸಿಸ್ ಲಿಮಿಟೆಡ್ ಕಾರ್ಪೊರೇಟ್ ಗುರುತಿಸಿದ ಸಂಖ್ಯೆ (CIN): L85110KA1995PLC019126 ನೋಂದಾಯಿತ ಕಛೇರಿ: 29ನೇ & 30ನೇ ಮಹಡಿ, ವರ್ಲ್ಡ್ ಟ್ರೇಡ್ ಸೆಂಟರ್, ಬ್ರಿಗೇಡ್ ಗೇಟ್‌ನ ಕ್ಯಾಂಪಸ್, 26/1, ಡಾ. ರಾಜ್‌ಕುಮಾರ್ ರಸ್ತೆ, ಮಲ್ಲೇಶ್ವರಂ-ರಾಜಾಜಿನಗರ, ಬೆಂಗಳೂರು - 560 055. ದೂರವಾಣಿ: +91-80-4137 9200 ಇಮೇಲ್: investors@brigadegroup.com | ವೆಬ್‌ಸೈಟ್: www.brigadegroup.com BRIGADE

ನೋಟೀಸ್

ವಿಷಯ: ಹೂಡಿಕೆದಾರರ ಶಿಕ್ಷಣ ಮತ್ತು ರಕ್ಷಣೆ ನಿಧಿಗೆ ಈಕ್ವಿಟಿ ಷೇರುಗಳ ವರ್ಗಾವಣೆಗಾಗಿ ಈಕ್ವಿಟಿ ಷೇರುದಾರರಿಗೆ ಸೂಚನೆ ಹೂಡಿಕೆದಾರರ ಶಿಕ್ಷಣ ಮತ್ತು ರಕ್ಷಣೆ ನಿಧಿ ಪ್ರಾಧಿಕಾರ (ಐಸಿಐ, ಅಡಿಕ್, ವರ್ಗಾವಣೆ ಮತ್ತು ರಿಪ್ಲೇಟ್) ನಿಯಮಗಳು 2016 (IEPF) ನಿಯಮಗಳು ಮತ್ತು ಅದಕ್ಕೆ ಮಾಡಿದ ತಿದ್ದುಪಡಿಗಳಿಗೆ ಅನುಬಂಧಗಳಿಗೆ ಅನುಗುಣವಾಗಿ ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಅನ್ನು ಹೂಡಿಕೆದಾರರ ಶಿಕ್ಷಣ ಮತ್ತು ರಕ್ಷಣೆ ನಿಧಿ (IEPF) ಗೆ ಕಂಪನಿಯ ಈಕ್ವಿಟಿ ಷೇರುಗಳನ್ನು ವರ್ಗಾವಣೆ ಮಾಡುವುದಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಈಕ್ವಿಟಿ ಷೇರುದಾರರಿಗೆ ಈ ಮೂಲಕ ನೋಟೀಸ್ ನೀಡಲಾಗುತ್ತಿದೆ.

ಕಂಪನಿಗೆ ಕಾಯ್ದೆ 2013 ನಿಯಮ 125 ಮತ್ತು ಈ ಮೇಲೆ ನಮೂದಿಸಿದ ನಿಯಮಗಳ ಪ್ರಕಾರ, ಸತತ ಏಳು ವರ್ಷಗಳು ಅಥವಾ ಹೆಚ್ಚಿನ ಅವಧಿಗೆ ಡಿಮಿಡೆಡ್ ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಸಂಬಂಧಿಸಿದಂತೆ ಎಲ್ಲ ಷೇರುಗಳನ್ನು ಹೂಡಿಕೆದಾರರ ಶಿಕ್ಷಣ ಮತ್ತು ರಕ್ಷಣೆ ನಿಧಿ (IEPF) ಪ್ರಾಧಿಕಾರದ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ವರ್ಗಾವಣೆ ಮಾಡಬೇಕಾಗಿದೆ. ಹಣಕಾಸು ವರ್ಷ 2018-19 ಕ್ಕೆ ಫೋಟೋಗ್ರಾಫಿ ಅಂಶವು ಡಿಮಿಡೆಡ್ ಮತ್ತು ಅಗ್ಸ್ಟ್ 2019ರಲ್ಲಿ ಡೋನ್ ಈಕ್ವಿಟಿ ಷೇರುಗಳ ವಿತರಣೆಯಿಂದ ಉಂಟಾದ ಭಿನ್ನಾಭಿಪ್ರಾಯ (Fractional) ಷೇರುಗಳ ಮೂಲಕ ಅದಾಯಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ, ಕಾಯ್ದೆ ಮತ್ತು ನಿಯಮಗಳ ಪ್ರಕಾರ ಷೇರುಗಳ ವರ್ಗಾವಣೆಗೆ ಕೊನೆಯ ದಿನಾಂಕವು 2026 ಸೆಪ್ಟೆಂಬರ್ 19 ಆಗಿದೆ. ಇಂತಹ ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಸಂಬಂಧಿಸಿದ ಷೇರುಗಳನ್ನು IEPF ನಿಯಮಗಳಲ್ಲಿ ನಿಗದಿತ ಕ್ರಮಗಳಿಗೆ ಅನುಗುಣವಾಗಿ ವರ್ಗಾವಣೆ ಮಾಡಲಾಗುತ್ತದೆ.

IEPF ಗೆ ಷೇರುಗಳನ್ನು ವರ್ಗಾವಣೆ ಮಾಡಲಾಗುತ್ತಿರುವ ಷೇರುದಾರರಿಗೆ ಡಿಮಿಡೆಡ್ ಮತ್ತು/ಅಥವಾ ಡೋನ್ ಷೇರುಗಳ ವಿತರಣೆಯಿಂದ ಉಂಟಾದ ಭಿನ್ನಾಭಿಪ್ರಾಯ (Fractional) ಷೇರುಗಳು ಮೂಲಕ ಅದಾಯವನ್ನು ಕ್ಲೇಮ್ ಮಾಡಿಕೊಳ್ಳಲು ಸೂಕ್ತ ಕ್ರಮ ತೆಗೆದುಕೊಳ್ಳುವುದಕ್ಕೆ ಪ್ರತ್ಯೇಕ ಸಂವಹನವನ್ನು ಕಂಪನಿಯು ಕಳುಹಿಸಿದೆ. ತನ್ನ ವೆಬ್‌ಸೈಟ್ www.brigadegroup.com ನಲ್ಲಿ ಇಂತಹ ಷೇರುದಾರರ ಸಂಪರ್ಕಣೆ ವಿವರಗಳನ್ನು ಕಂಪನಿ ಅಪ್‌ಲೋಡ್ ಮಾಡಿದೆ.

ಸತತ ಏಳು ವರ್ಷಗಳ ಅವಧಿಗೆ ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಸಂಬಂಧಿಸಿದ ಷೇರುಗಳು:

- ಡಿಮ್ಯಾಟ್ ಷೇರುಗಳನ್ನು ಹೊಂದಿದ್ದರೆ, ನ್ಯಾಷನಲ್ ಸೆಕ್ಯೂರಿಟೀಸ್ ಡೆವಲಪ್‌ಮೆಂಟ್ ಲಿಮಿಟೆಡ್ (NSDL) ನಲ್ಲಿ IEPF ಹೊಂದಿರುವ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ನೇರವಾಗಿ ವರ್ಗಾವಣೆ ಮಾಡಲಾಗುತ್ತದೆ.
- ಷೇರುಗಳನ್ನು ಫೌಚಿಡ್ ರೂಪದಲ್ಲಿ ಹೊಂದಿದ್ದರೆ, ಮೂಲ ಷೇರು ಪ್ರಮಾಣಪತ್ರ ರದ್ದಾಗುತ್ತದೆ ಮತ್ತು NSDL ನಲ್ಲಿ IEPF ಹೊಂದಿರುವ ಡಿಮ್ಯಾಟ್ ಖಾತೆಯ ವರ್ಗಾವಣೆಗೆ ನೇರ ಷೇರು ಪ್ರಮಾಣಪತ್ರ (ಗೆ) ವಿತರಿಸಲಾಗುತ್ತದೆ.

ಸಂಬಂಧಿಸಿದ ಷೇರುದಾರರಿಂದ 2026 ಸೆಪ್ಟೆಂಬರ್ 1 ರಂದು ಅಥವಾ ಮೊದಲು ಯಾವುದೇ ಸಂವಹನವನ್ನು ಕಂಪನಿ ಸ್ವೀಕರಿಸದೇ ಇದ್ದಲ್ಲಿ, ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಮತ್ತು/ಅಥವಾ ಡೋನ್ ಷೇರುಗಳ ವಿತರಣೆಯಿಂದ ಉಂಟಾದ ಭಿನ್ನಾಭಿಪ್ರಾಯ (Fractional) ಷೇರುಗಳು ಮೂಲಕ ಅದಾಯವನ್ನು IEPF ನಿಯಮಗಳಿಗೆ ಅನುಗುಣವಾಗಿ 2026 ಸೆಪ್ಟೆಂಬರ್ 19 ರ ವೇಳೆಗೆ IEPF ಗೆ ಕಂಪನಿಯ ವರ್ಗಾವಣೆ ಮಾಡುತ್ತದೆ. ಷೇರುದಾರರಿಗೆ ಯಾವುದೇ ಸೂಚನೆ ನೀಡದೇ ಸಂಬಂಧಿಸಿದ ಷೇರುಗಳನ್ನು ವರ್ಗಾವಣೆ ಮಾಡಲಾಗುತ್ತದೆ.

ಈ ಮೇಲೆ ನಮೂದಿಸಿದಂತೆ ಕಂಪನಿಯ ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಮತ್ತು ಈಕ್ವಿಟಿ ಷೇರುಗಳನ್ನು ವರ್ಗಾವಣೆ ಮಾಡಿದ ನಂತರ IEPF ನಿಯಮಗಳಿಗೆ ಅನುಗುಣವಾಗಿ IEPF ಪ್ರಾಧಿಕಾರದಿಂದ ಕ್ಲೇಮ್ ಮಾಡಿದ ಡಿಮಿಡೆಡ್ ಮತ್ತು ಈಕ್ವಿಟಿ ಷೇರುಗಳನ್ನು ಷೇರುದಾರರು ಕ್ಲೇಮ್ ಮಾಡಬಹುದಾಗಿದೆ. ಇದಕ್ಕಾಗಿ ಕಂಪನಿ ವಿರುದ್ಧ ಯಾವುದೇ ಕ್ಲೇಮ್ ಅನ್ನು ಸಲ್ಲಿಸುವಂತಿಲ್ಲ ಎಂಬುದನ್ನು ದಯವಿಟ್ಟು ಗಮನಿಸಿ. IEPF ಗೆ ಷೇರುಗಳು ಮತ್ತು ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಗಳನ್ನು ವರ್ಗಾವಣೆ ಮಾಡಲಾದ ಷೇರುದಾರರು ವೆಬ್‌ಸೈಟ್ www.iepf.gov.in ನಲ್ಲಿ ಅಭ್ಯವಿರುವ IEPF-5 ನ ನಮೂನೆಯಲ್ಲಿ IEPF ಪ್ರಾಧಿಕಾರಕ್ಕೆ ಅನ್ವೇಷಣೆ ಅರ್ಜಿ ಸಲ್ಲಿಸಬಹುದು ಮತ್ತು IEPF-5 ನ ನಮೂನೆಯ ಮುದ್ರಿತ ಸಹಿ ಮಾಡಿದ ಪ್ರತಿಬಂಧನ ನೋಂದಾಯಿತ ಕಛೇರಿಗೆ ಕಂಪನಿಯ ನೋಟೀಸ್ ಅಧಿಕಾರಿಗೆ ಅಗತ್ಯ ಕಾಗದಪತ್ರಗಳೊಂದಿಗೆ ಸಲ್ಲಿಸಬಹುದು. ನಿಗದಿತ ಸಮಯದೊಳಗೆ ಅನ್ವೇಷಣೆ ಪರಿಶೀಲನೆ ಪರದಿಯನ್ನು ನೋಟೀಸ್ ಅಧಿಕಾರಿಯು ಸಲ್ಲಿಸುತ್ತದೆ. IEPF ಪ್ರಾಧಿಕಾರವು IEPF-5 ಅನುಮೋದಿಸಿದ ನಂತರ ತಮ್ಮ ಡಿಮ್ಯಾಟ್ ಖಾತೆಗೆ ಸಂಬಂಧಿಸಿದ ತಮ್ಮ ಷೇರುಗಳನ್ನು ಷೇರುದಾರರು ಪಡೆಯಬಹುದು ಮತ್ತು ಕ್ಲೇಮ್ ಮಾಡಿಲ್ಲದ ಡಿಮಿಡೆಡ್ ಅನ್ನು ತಮ್ಮ ಬ್ಯಾಂಕ್ ಖಾತೆಗೆ ಕ್ರೆಡಿಟ್ ಮಾಡಲಾಗುತ್ತದೆ.

ಈ ಮೇಲಿನದಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಯಾವುದೇ ವಿವರಗಳನ್ನು ಷೇರುದಾರರು ಹೊಂದಿದ್ದರೆ, ಮೆನ್ಸರ್ಸ್ KFin ಟೆಕ್ನಾಲಜೀಸ್ ಲಿಮಿಟೆಡ್ ರಿಜಿಸ್ಟ್ರಾರ್ ಮತ್ತು ಕಂಪನಿಯ ವರ್ಗಾವಣೆ ಏಜೆಂಟ್‌ರನ್ನು ಈ ಮುಂದಿನ ವಿಳಾಸದಲ್ಲಿ ಸಂಪರ್ಕಿಸಬಹುದು:

ಯುನಿಸ್: ಬ್ರಿಗೇಡ್ ಎಂಟರ್‌ಪ್ರೈಸಿಸ್ ಲಿಮಿಟೆಡ್ ಕೆಪಿಎಂ ಟೆಕ್ನಾಲಜೀಸ್ ಲಿಮಿಟೆಡ್, ಕಾರ್ಪೊರೇಟ್ ಗೇಟ್ ಬಿ, ಪ್ಲಾಟ್ ಸಂ. 31 & 32, ವೈನಾಡಿಯಲ್ ಡಿಸ್ಟ್ರಿಕ್ಟ್ ನನಕಮಗುಡ, ಸೆಂಟಿಂಕಲ್‌ಪೆಟ್ಟಿ, ಮಂಡಲ, ಹೈದರಾಬಾದ್ - 500 032 ದೂ. ಸಂ.: +91-40-6716 1500, ಫ್ಯಾಕ್ಸ್ ಸಂ.: 040 2342 0814, ಇಮೇಲ್: einward.ris@kfintech.com

ಬ್ರಿಗೇಡ್ ಎಂಟರ್‌ಪ್ರೈಸಿಸ್ ಲಿಮಿಟೆಡ್ ಪರವಾಗಿ ಸಹಿ/ - ಪಿ. ಓಂ ಪ್ರಕಾಶ್ ಕಂಪನಿ ಕಾರ್ಯದರ್ಶಿ ಮತ್ತು ಬಡ್ಡೆ ಅಧಿಕಾರಿ ದಿನಾಂಕ: ಜೂನ್ 11, 2026 M. No.: 5435

(Continued from previous page...)

BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 116 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finscoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.

INDICATIVE TIMELINES FOR THE OFFER

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
<b>Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)</b>	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
<b>Bid/Issue Closing Date* (i.e. Friday, June 19, 2026) (other than Bids from Anchor Investors)</b>	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
<b>Bid Revision/Modification</b>	
Validation of bid details with depositories	From Issue opening date up to 5 pm on Friday, June 19, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time)	On daily basis
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAs:** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Friday, June 19, 2026 - 05:00 P.M.
Issue Closure T day	Friday, June 19, 2026 - 04:00 P.M for QIB and NII categories Friday, June 19, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Monday, June 22, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Monday, June 22, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCsBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Friday, June 19, 2026. All SCsBs for Direct ASBA – Before Before 7:30 P.M on Friday, June 19, 2026. Syndicate ASBA - Before Before 7:30 P.M on Friday, June 19, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Monday, June 22, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Monday, June 22, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 9:30 A.M. on Tuesday, June 23, 2026; Completion before 02:00 P.M on Friday, Tuesday, June 23, 2026. for fund transfer; Completion before 04:00 P.M on Tuesday, June 23, 2026. for unblocking.
For Bank ASBA and Online ASBA – To all SCsBs For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on Tuesday, June 23, 2026. Completion before 6 pm on Tuesday, June 23, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Tuesday, June 23, 2026.
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Tuesday, June 23, 2026. In newspapers - On Wednesday, June 24, 2026 but not later than Thursday, June 25, 2026.
<b>Trading starts T+3 day</b>	<b>Trading starts Wednesday, June 24, 2026.</b>

\*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date #Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

<b>ASBA*</b>	Simple, Safe, Smart way of Application-Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	<b>Mandatory in Public Issues. No cheque will be accepted.</b>
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UPI – Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTA. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCsBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020, issued by the CDBT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CDBT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 342 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFPI=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFPI=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCsBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo\_upi@npci.org.in

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCsBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above. Further, not less than 15% (in this case 38.90%) of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more than 10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% (in this case 60.07%) of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centers only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 342 of the Red Herring Prospectus. Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with ADHAR and are in compliance with CDBT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 386 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹ 1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see "Capital Structure" on the page 81 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Prabhav Narasimha Rao	10	5000	Prabhav Narasimha Rao	1	4,76,28,000
Priyashaila Prabhav Rao	10	5000	Priyashaila Prabhav Rao	1	4,56,12,000

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE SME (i.e. SME Platform of BSE Limited). Our Company has received an "In-principle" approval from the B